



NC DEPARTMENT OF  
**HEALTH AND  
HUMAN SERVICES**

**ROY COOPER** • Governor  
**KODY H. KINSLEY** • Secretary  
**MARK PAYNE** • Director, Division of Health Service Regulation

**VIA EMAIL ONLY**

June 21, 2023

Selwyn Turner  
sturner@scrgllc.com

**No Review**

**Record #:** 4222  
**Date of Request:** June 1, 2023  
**Facility Name:** St. Margaret's of Trevi Village  
**FID #:** 150254  
**Business Name:** Southland Capital Realty Group, LLC  
**Business #:** 3720  
**Project Description:** Change name of facility to Trevi Vibrant Senior Living  
**County:** Mecklenburg

Dear Mr. Turner:

The Healthcare Planning and Certificate of Need Section, Division of Health Service Regulation (Agency) received your correspondence regarding the project described above. Based on the CON law **in effect on the date of this response to your request**, the project as described is not governed by, and therefore, does not currently require a certificate of need. If the CON law is subsequently amended such that the above referenced proposal would require a certificate of need, this determination does not authorize you to proceed to develop the above referenced proposal when the new law becomes effective.

This determination is binding only for the facts represented in your correspondence. If changes are made in the project or in the facts provided in the correspondence referenced above, a new determination as to whether a certificate of need is required would need to be made by this office.

Please do not hesitate to contact this office if you have any questions.

Sincerely,

Julie M. Faenza  
Project Analyst

Micheala Mitchell  
Chief

cc: Construction Section, DHSR  
Nursing Home Licensure and Certification Section, DHSR  
**NC DEPARTMENT OF HEALTH AND HUMAN SERVICES • DIVISION OF HEALTH SERVICE REGULATION**

**HEALTHCARE PLANNING AND CERTIFICATE OF NEED SECTION**

LOCATION: 809 Ruggles Drive, Edgerton Building, Raleigh, NC 27603  
MAILING ADDRESS: 809 Ruggles Drive, 2704 Mail Service Center, Raleigh, NC 27699-2704  
<https://info.ncdhhs.gov/dhsr/> • TEL: 919-855-3873

**From:** [Faenza, Julie M](#)  
**To:** [Stancil, Tiffany C](#)  
**Subject:** FW: [External] RE: Progress Report Response/Next Due - Project ID #F-11038-15 (St. Margaret's of Trevi Village)  
**Date:** Monday, June 5, 2023 10:29:40 AM

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Can you please log this as a no review request? Thanks!

**Julie M. Faenza, Esq.**

Pronouns: She/her

Project Analyst, Certificate of Need

[Division of Health Service Regulation, Healthcare Planning and Certificate of Need Section](#)  
[NC Department of Health and Human Services](#)

Office: 919-855-3873

[Julie.Faenza@dhhs.nc.gov](mailto:Julie.Faenza@dhhs.nc.gov)

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**From:** Selwyn Turner <sturner@scrgllc.com>  
**Sent:** Thursday, June 1, 2023 12:18 PM  
**To:** Faenza, Julie M <Julie.Faenza@dhhs.nc.gov>  
**Cc:** Gavin O'Connell <gavin@hixsnedeker.com>; Todd Martin <tmartin@scrgllc.com>  
**Subject:** [External] RE: Progress Report Response/Next Due - Project ID #F-11038-15 (St. Margaret's of Trevi Village)

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Julie,

Good morning. I hope all is well your way. We are requesting a name change from St. Margaret's of Trevi Village to Trevi Vibrant Senior Living. Is it possible to accomplish that name change now or do we need to wait until August for the next progress report?

Thank you,

Selwyn H. Turner, III  
Chief Financial Officer  
Southland Capital Realty Group, LLC  
55 Midtown Park East  
Mobile, Alabama 36606  
(251)445-8804 - office  
(251)454-8804 - cell  
(251)450-2788 - fax

[sturner@scrgllc.com](mailto:sturner@scrgllc.com)

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**From:** Faenza, Julie M <[Julie.Faenza@dhhs.nc.gov](mailto:Julie.Faenza@dhhs.nc.gov)>  
**Sent:** Friday, March 10, 2023 3:08 PM  
**To:** Selwyn Turner <[sturner@scrgllc.com](mailto:sturner@scrgllc.com)>  
**Cc:** Gavin O'Connell <[gavin@hixsnedeker.com](mailto:gavin@hixsnedeker.com)>; Todd Martin <[tmartin@scrgllc.com](mailto:tmartin@scrgllc.com)>  
**Subject:** Progress Report Response/Next Due - Project ID #F-11038-15 (St. Margaret's of Trevi Village)

**VIA EMAIL ONLY**

March 10, 2023

Selwyn Turner  
[sturner@scrgllc.com](mailto:sturner@scrgllc.com)

**Acknowledgement of Receipt of Progress Report and Next Progress Report Due**

Project ID #: F-11038-15  
Facility: St. Margaret's of Trevi Village  
Project Description: Develop a new CCRC with 160 independent living units, 52 adult care home beds, including a 20-bed special care unit  
County: Mecklenburg  
FID #: 150254

Dear Mr. Turner:

Thank you for your progress report dated January 25, 2023 on the above referenced project. Your next progress report will be due no later than **August 1, 2023**.

Please notify the Project Analyst as soon as possible if:

1. Development of the project may be delayed by more than three months; and/or
2. The total capital expenditure may exceed more than 115 percent of the approved capital expenditure.

**The certificate of need holder must submit a written request for a timetable extension and the request must be approved by this office.** If the total capital expenditure will exceed 115 percent of the approved capital expenditure, a new certificate of need will be required for the cost overrun.

Please do not hesitate to contact me if you have any questions regarding this project.

Please refer to the Project ID # and Facility ID # (FID) in all correspondence.

Sincerely,



Julie M. Faenza  
Project Analyst, Certificate of Need

Attachment

**Julie M. Faenza, Esq.**

Pronouns: She/her

Project Analyst, Certificate of Need

[Division of Health Service Regulation, Healthcare Planning and Certificate of Need Section  
NC Department of Health and Human Services](#)

Office: 919-855-3873

[Julie.Faenza@dhhs.nc.gov](mailto:Julie.Faenza@dhhs.nc.gov)

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**From:** Selwyn Turner <[sturner@scrgllc.com](mailto:sturner@scrgllc.com)>

**Sent:** Tuesday, January 24, 2023 12:41 PM

**To:** Faenza, Julie M <[Julie.Faenza@dhhs.nc.gov](mailto:Julie.Faenza@dhhs.nc.gov)>

**Cc:** Gavin O'Connell <[gavin@hixsnedeker.com](mailto:gavin@hixsnedeker.com)>; Todd Martin <[tmartin@scrgllc.com](mailto:tmartin@scrgllc.com)>

**Subject:** [External] RE: Progress Report Reminder - Project ID #F-11038-15 (St. Margaret's of Trevi Village)

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Julie,

Please see the attached updated Certificate of Need Progress Report. As we discussed in November, I will be reaching out to you in June to apply for a cost overrun change, name change, and possible unit mix change. Look forward to talking to you then.

Thank you,

Selwyn H. Turner, III  
Chief Financial Officer  
Southland Capital Realty Group, LLC

55 Midtown Park East  
Mobile, Alabama 36606  
(251)445-8804 - office  
(251)454-8804 - cell  
(251)450-2788 - fax  
[sturner@scrgllc.com](mailto:sturner@scrgllc.com)

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**From:** Faenza, Julie M <[Julie.Faenza@dhhs.nc.gov](mailto:Julie.Faenza@dhhs.nc.gov)>  
**Sent:** Wednesday, January 11, 2023 11:54 AM  
**To:** Todd Martin <[tmartin@scrgllc.com](mailto:tmartin@scrgllc.com)>; Selwyn Turner <[sturner@scrgllc.com](mailto:sturner@scrgllc.com)>  
**Subject:** Progress Report Reminder - Project ID #F-11038-15 (St. Margaret's of Trevi Village)

Good afternoon! This is a friendly reminder that the progress report for Project ID #F-11038-15 (St. Margaret's of Trevi Village) is due on February 1, 2023. I'm attaching the progress report form for you to use. Please let me know if you have any questions. Thanks!

**Julie M. Faenza, Esq.**

Pronouns: She/her

Project Analyst

[Division of Health Service Regulation](#), Healthcare Planning and Certificate of Need Section  
[NC Department of Health and Human Services](#)

Office: 919-855-3873  
[julie.faenza@dhhs.nc.gov](mailto:julie.faenza@dhhs.nc.gov)

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